**INTEREST RATES MARKET NOTICE**

**Date: 23 July 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL118”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 24 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IBL118

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 24 July 2018 of …% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 July 2021

**Books Close Date(s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 24 July 2018

**Date Convention** Following

**Interest Commencement Date** 24 July 2018

**First Interest Payment Date** 24 October 2018

**Call / Step Up Date** 24 July 2020

**ISIN No.** ZAG000152869

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL118%20Pricing%20Supplement%2020180724.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL118%20Pricing%20Supplement%2020180724.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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